

Make Transactions Painless.

GET

Ready Check 360°™

The clearest picture for making the best decisions from acquisition to exit.



Detailed analysis and action plans, empowering investors to make the most informed decisions – covering IT systems, brand assets, and sales readiness.

Comprehensive

Know how key applications are performing before you buy or sell.

Uncover issues adding cost and raising risk.

Get customized roadmap to address deficiencies and overcome obstacles.

Uncover costly sales and marketing readiness issues before you buy.

Give your team the confidence and tools to run on Day 1.

Flexible

Check a little or a lot. Add products and services with ease.

Keep your timelines on track without sacrificing quality.

Scalable for lower middle market budgets and evolving needs.

Choose from:

IT Due Diligence

Sell-Side Due Diligence

Carveout Planning

Integration Planning

Asset Identify

Brand Go-Kit



IT Due Diligence

- Identify vulnerabilities lurking in IT infrastructure, systems, and processes.
- Reduce risks before you buy or sell.
- Get fast, accurate, and affordable insights and analysis.



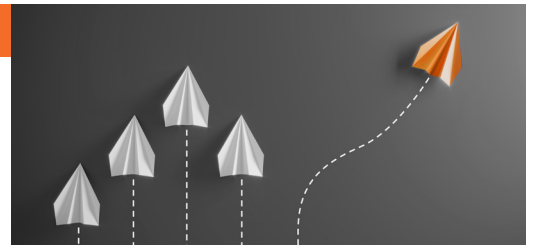
Sell-Side Due Diligence

- Free your team from time-consuming data room burdens.
- Prevent last-minute emergencies with a Red Flag report.
- Prepare your team with mock ITDD interviews.



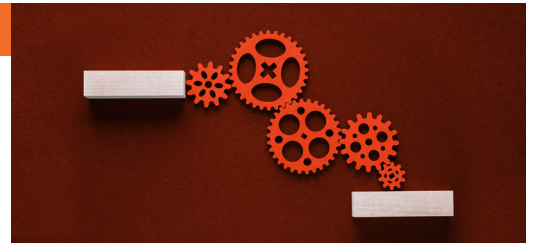
Carveout Planning

- Identify and optimize value drivers ahead of closing for maximum returns.
- Mitigate risks early to minimize disruption and preserve deal value.
- Ensure seamless TSA execution by laying groundwork for separation prior to closing.



Integration Planning

- Align your operational strategy with your investment thesis to accelerate faster on Day 1.
- Assess and mitigate risks to operations to avoid delay and reduce costs.
- Allocate resources efficiently for increased productivity post close.



Asset Identify

- Identify vital brand, marketing, sales, and product assets pre-close.
- Ensure asset migration to help eliminate high reproduction costs.
- Avoid the post-close asset scramble.



Brand Go-Kit

- Maintain customers by arming your sales team with what they need on Day 1.
- Build confidence and trust with internal stakeholders.
- Kit includes - New brand name, logo, business cards, branded SWAG, email signature, and key talking points.

